

The **Firmus AI-REVIEW™** integration with Procore® is designed to simplify the RFI process. The new feature enables users to select identified design issues, or group multiple issues, into an RFI that automatically opens in the user's Procore project.

Features and benefits

- Selection and grouping of issues into a single RFI
- Creation of new Procore RFIs directly from your Firmus dashboard
- Seamlessly transfer data between the Firmus and Procore platforms
- Share RFIs and collaborate with project stakeholders with ease

Save time moving data manually between platforms.
Getting started is easy.

In Procore

Install the Firmus App in Procore

1. Navigate to the Procore [Marketplace](#).
2. Click [Log In](#). Enter your Procore credentials and click [Log In](#) again.
 - If you are a Company Admin in more than one company, you will be prompted to select the company you want to install the App in.
3. Search for [Firmus](#) and click on the Firmus app tile.
4. Click [Install App](#).
5. Click [Install](#) to confirm your selection.
 - You will be guided through the remaining installation steps.



Firmus AI-REVIEW™

AI Design Analysis and RFIs

[Connector](#)

In Procore (continued)

Create a Global Permission Template

1. Navigate to the company's **Permissions** tool.
2. Click the **Project Permissions Templates** tab.
3. Click **+Create Project Permissions Template** and select **Project (Global) - Assignable to All Projects**.
4. Enter a name for the template, (ie., firmus-rfi-permission-template) in the 'Create Global Permissions Template' window and click **Confirm**.
 - You will be redirected to the 'Edit Template' page for your new permissions template.
5. In the permissions table, scroll down to **Project Management**.
6. Under Project Management, select **Standard for RFIs**

For more Info: <https://support.procore.com/products/online/user-guide/company-level/permissions/tutorials/create-a-project-permissions-template>

7. Follow the Instructions listed under:
 - **Add All New Projects as Permitted Projects**
 - **Add Existing Current Projects as Permitted Projects**

found here: <https://support.procore.com/products/online/user-guide/company-level/admin/tutorials/add-permitted-project>

In Firmus

Install the Firmus App in Procore

1. Login to Firmus
2. In your profile **Settings**, click on **Settings**
3. Under **Integrations, Procore**, click **Login** and login to your Procore account
4. After being redirected back to Firmus, you'll be presented with a **Companies** dropdown menu. Select your desired **company** for integration and click **Save**
5. Navigate to the project you wish to integrate with Procore
6. On the **Issue Mitigation** page, select the issue(s) you want to export and then click on the **Add to RFI Cart** button and select the desired project from the dropdown list. Complete the required information and click **Draft RFI**

Your Draft RFI can now be found in Procore's RFI list. You will also see an indicator in the Firmus issue list next to the issue(s) you exported as an RFI.